

Pranshu Agrawal

Financial Analyst



Summary

Finance professional with 3 years of experience in financial analysis, finance automation, budgeting, forecasting, and business intelligence. Strong capability in variance analysis, MIS reporting, and financial modeling support, statutory audit, backed by hands-on expertise in SQL, Power BI, Power Query, and Advanced Excel. Experienced in building dashboards, automating reconciliations, preparing CMA reports, and converting financial data into decision-ready insights for management and lenders.

Work Experience

(2024-2026)

FINANCIAL REPORTING AND AUDIT ASSOCIATE (CA ARTICLESHIP)

Atul Goyal & Co.

- **Executed** statutory, income tax, and GST **audits** for 80+ clients, reviewing financial statements, ledger balances, and compliance records, And ROC fillings.
- **Performed** balance sheet **scrutiny**, profit and loss review, cash flow understanding, variance checks, and working capital, balance sheet, Ratio and Other **analysis** during **audit**, **Analytical and reporting assignments**.
- Used **SQL and Advanced Excel tools** including Pivot Tables, lookup functions, conditional analysis, and Power Query to organize and test financial data efficiently. And other various tools and Analytical aids like tableau.
- Engineered integrated **financial forecasts** and CMA reports to secure funding, **provide data-driven insights** for executive management decisions.

(04/2024 - 09/2024)

FINANCE AND AUDIT EXECUTIVE

Taxplore Business Solutions Private Limited

- Managed accounting setup, bookkeeping workflows, finance, and taxation support for startup and SME clients across multiple nations.
- **Implemented finance and accounting systems** with Zoho for 150+ clients and monitored 1,200+ monthly transactions involving receivables, payables, expenses, and cash flow.
- Built **Power BI dashboards** and Excel-based **MIS reports** for expense tracking, liquidity review, trend analysis, and management Reporting.
- Applied Power Query and advanced Excel functions to improve data validation, **reconciliation accuracy**, and financial reporting workflows.

(08/2023 - 03/2024)

INTERN - FINANCE AND ACCOUNTS

M/S Shubham Motors

- **Managed books of accounts**, reconciliations, payroll support, Taxation(IT,GST,TDS) and **periodic financial reporting**.

(01/2023 - 07/2023)

INTERN – TAXATION AND CONSULTANCY

Rajneesh Agrawal Advocate

- Assisted with GST returns, income tax filing support, document preparation, and routine client records. **Client communications and reportings**.

Contact

📞 **+91 9131618323**

@ **Pranshuagr176@gmail.com**

🌐 **[Pranshu Agrawal Portfolio Site](#)**

🌐 **[linkedin.com/in/pranshuagrawal0410](https://www.linkedin.com/in/pranshuagrawal0410)**

Education

Jiwaji University

Bachelor of Commerce (B.com.)

2021 - 2024

Institute of Chartered Accountants of India (ICAI)

Chartered Accountancy (CA Finalist)

CA Intermediate Cleared

2024

Skills

- **Financial Analysis:** Budgeting, Forecasting, Variance Analysis, Management Reporting
- **Reporting & MIS:** MIS Reporting, KPI Reporting, Dashboard Reporting, Trend Analysis
- **Data & BI:** SQL(HackerRank 4 * badge), Power BI, Power Query, Advanced Excel, tableau
- **Accounting Systems:** Zoho Books, QuickBooks, Xero, Tally ERP 9
- **Audit & Compliance:** Statutory Audit, GST, Income Tax, ROC Compliance

Language

- English (IELTS 7.5 bands)